

SHREM INFRA INVEST PRIVATE LIMITED

ADDEMDUM TO KEY INFORMATION DOCUMENT DATED 12 NOVEMBER, 2024



Shrem Infra Invest Private Limited (“Company” or “Issuer”) was originally incorporated at B-103, Prathmesh Aashish, Nr. Kanakiya Road, Nr. Prathmesh Heritage, Beverly Park, Mira Road East – 401107 on 21 March 2014 as a private limited company. At the time of incorporation, the company was incorporated with the name of Flying-colours Construction Private Limited. It subsequently changed its name to Shrem Life Care Private Limited on 11 May, 2015, and further to Shrem Infra Structure Private Limited on 25 April, 2018. The Company’s name was later changed to Shrem Infra Invest Private Limited on 29 September, 2023. For more information about our Company, please refer “General Information” given in Section 3 of the General Information Document.

Place of Incorporation: B-103, Prathmesh Aashish, Nr. Kanakiya Road, Nr. Prathmesh Heritage, Beverly Park, Mira Road East – 401107

Registered Office: 1101 Viraj Towers, Jn of Andheri Kurla Road W.E. High Way, Andheri (East), Mumbai-400093

Corporate Office: 1101 Viraj Towers, Jn of Andheri Kurla Road W.E. High Way, Andheri (East), Mumbai-400093

Telephone: +91-022-42285500 | Website: www.shrem.in | Email: smalani@shrem.in |
CIN: U65100MH2014PTC254839 NBFC Reg No: N-13.02469 (NBFC-CIC) | PAN: AACCF3768P | Fax: +91-022-42285566/77

Regulatory Authority: Reserve Bank of India

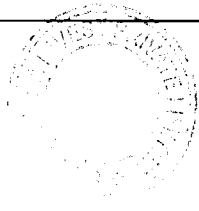
ADDENDUM TO KEY INFORMATION DOCUMENT (“KID” OR “KEY INFORMATION DOCUMENT”) AND OFFER LETTER DATED 01 AUGUST, 2024 BY THE ISSUER FOR ISSUE OF 20,000 (TWENTY THOUSAND) SECURED, SENIOR, RATED, LISTED, REDEEMABLE, NON-CUMULATIVE, NON-CONVERTIBLE DEBENTURES, OF A NOMINAL FACE VALUE OF INR 1,00,000 (INDIAN RUPEES ONE LAKH ONLY) EACH (“DEBENTURES”), AGGREGATING NOT MORE THAN INR 200,00,00,000 (INDIAN RUPEES TWO HUNDRED CRORES ONLY), WITH BASE ISSUE SIZE OF INR 125,00,00,000 (INDIAN RUPEES ONE HUNDRED AND TWENTY FIVE CRORES ONLY) AND A GREEN SHOE OPTION TO RETAIN OVERSUBSCRIPTION AMOUNTS UP TO INR 75,00,00,000 (INDIAN RUPEES SEVENTY FIVE CRORES ONLY) (“DEBENTURES” / “NCDS”) BY WAY OF PRIVATE PLACEMENT (“THE ISSUE”).

This Addendum to Key Information Document is hereby incorporated and shall form an integral part of the Key Information Document dated 01 August, 2024 and must be read in conjunction with the General Information Document dated 31 July 2024. The capitalised words in this Addendum to Key Information Document shall have the same meaning as set out in the General Information Document dated 31 July 2024 and Key Information Document dated 01 August 2024.

This is an addendum to the Key Information Document dated 01 August 2024

The existing point No. 10 of existing clause 2.48 - Summary of the terms of the Issue in the Key Information Document on page 24 shall be replaced in its entirety with the following:

10.	Minimum Subscription	The minimum subscription for the Issue shall be 100 (Hundred) Debentures and in multiples of 1 (One) Debenture thereafter.
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The New Clause, Point No. 66 after the Point No. 65 of existing clause 2.48 (Summary of the Terms of the Issue) in the Key Information Document shall be added:

2.48 SUMMARY OF THE TERMS OF THE ISSUE

66.	Debt Service Reserve Amount	<i>"The Issuer shall create and maintain throughout the tenor of the Debentures a debt service reserve for an amount equivalent to the ensuing 1 (one) quarter Redemption Amounts on or prior to the Deemed Date of Allotment (the "Debt Service Reserve Amount"). The Debt Service Reserve Amount shall be maintained in the form of Third Party FDs, lien marked in favour of the Debenture Trustee. It is clarified that the Issuer shall augment the Debt Service Reserve Amount as and when required to ensure that the requisite balance for the debt servicing of the Redemption Amounts of the ensuing 1 (one) quarter is maintained within 3 (three) business days from the end of the preceding Fiscal Quarter."</i> ¹
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Apart from the modification stated above, the Key Information Document dated 01 August 2024 remains unchanged. This Key Information Document shall amend the Key Information Document dated 01 August 2024 to the extent provided herein.

Accordingly, all concerned investors, stock exchanges, depositories, registrar and transfer agent, arranger, other authorities, regulators and all other concerned persons are requested to take note of the above revision.

For ~~SHREM~~INFRA INVEST PRIVATE LIMITED

Authorised Signatory
Name: Nitán Chhatwal
Title: Director
Date: 12/11/2024



¹ The New clause pertaining to the Debt Service Reserve Amount will be added to the existing Key Information Document dated 01 August, 2024.

UNDERTAKING ON SECURITY CREATION

This is with respect to Shrem Infra Invest Private Limited ("Company" or "Issuer") proposing to issue and allot up to 12,500 (Twelve Thousand and Five Hundred) secured, senior, rated, listed, redeemable, non-convertible debentures, of a nominal face value of INR 1,00,000 (Indian Rupees One Lakh only) each, aggregating not more than INR 125,00,00,000 (Indian Rupees One Hundred and Twenty Five Crores only), ("Debentures"), on a fully paid-up and private placement basis, as per the terms and conditions set out under the debenture trust deed dated 01 August 2024 executed between the Issuer and the Debenture Trustee ("Debenture Trust Deed") and the Offer Documents (as defined in Debenture Trust Deed).

Capitalised terms used but not defined in this undertaking shall have the meanings ascribed to such terms under the General Information Document dated 31 July, 2024 and the Key Information Document dated 01 August, 2024.

The Issuer hereby agrees and undertakes that:

- (a) the security stipulated under paragraph 49 of Section 2.48 (Summary of the Terms of the Issue) of the Key Information Document is sufficient to maintain cover of 2.25x (two decimal two five times) of the Outstanding Amounts;

FOR SHREM INFRA INVEST PRIVATE LIMITED

Signed By:


Name: NITAN CHHATWAR

Designation: DIRECTOR

DIN: 00115575

Date: 12/11/2024

